

Borrower Builder Loan Submission Sheet

Phone – Fax

914-762-6214 914-762-4249

Must include the following: Included

1. Loan Summary (see below) _____
2. 1003 (Application) _____
(On all Borrowers) _____
3. Trimerge credit report _____
(on all Borrowers) _____

Broker Name: _____
Company: _____
Phone #: Benchmark Financial Associates, Inc
Fax #: 914-762-6214
Broker Email: 914-762-4249
Brokers Fee: bfa@greatrates.com

Please complete the following:

Borrowers Name: _____

Subject Property Address: _____

Loan Amount (Requested): \$ _____ Mid FICO(s): _____

Cost to Build (Building Contract): \$ _____ Estimated Time to Build: _____ Months

Building Permits Approved: Yes / No Construction Start Date: _____

Estimated Completed Value: \$ _____ Loan to Value: _____ % Full/Limited Doc: _____

Down Payments Made to the Builder: \$ _____

Cash Remaining to Invest into the Property/Project: \$ _____

Source of Cash Remaining to Invest into the Property/Project: _____

Size of Home: _____ Sq. Ft. Garage: Yes / No Basement: Yes / No

Lot Purchase Price: \$ _____ Lot Purchase Date: _____

Balance Owed on the Lot: \$ _____ Lot Size: _____ acres or sq. ft.

Builder Licensed: Yes / No Builders Years of Experience: _____

Property Type (Circle): SFR 2-4 Units Housing (Circle): Attached or Detached Construction

Construction Type (Circle): Stick Built Modular Other (please describe): _____

Occupancy: O/O _____ N/O/O _____ Date Commitment Required by: _____

Product Type: _____ One Close: Yes / No Broker to provide Permanent Loan: Yes / No

Additional Comments: _____